

To,
1. M/s. Travelpack Marketing & Leisure Services (India) Ltd.Borrower
 Regd. Office: 2, Unity House, M.P. Marg, Opera House, Mumbai - 400 004.
 Adm. Office: Plot No. L- 45, STP - III Building, Software Technology Park, Verna Industrial Estate, Goa - 403 722.
2. Mr. Rashmikant Chhotabhai Patel, Director/ Surety
 Flat No. 125, Casa Del Sol Apt., Opp. Goa Marriot Resort, Miramar, Tiswadi, Goa, Panaji -
3. Mr. Bipin Chhotabhai PatelDirector/ Surety
 F/46, Anmol Plaza, Manisha Cross Rd., Old Padra Road, Vadodara, Gujrat- 390 015.
4. Mr. Ashokbhai Chhotabhai PatelDirector/ Surety
 Meghdoot Bungalow, Yes Bank Lane, Race Course Road, Vadodara, Gujrat -390 007.
5. M/s. Conдор Polymeric Pvt. Ltd., Corporate Guarantee
 Plot No. L- 45, STP - III Building, Software Technology Park, Verna Industrial Estate, Goa - 403 722.

Dear Sir,

Ref. :- Your Overdraft Account No.0291300400000004, 0291401400000005 & 0291401400000006 with our Link Rd., Andheri (W) Br.

1. M/s. New India Co-operative Bank Ltd. (herein after referred to as the Bank) having one of its branch at Link Road, Andheri sanctioned the following credit facilities (herein after referred to as the "said Credit facilities") aggregating of Rs.23,00,74,000/- (Rupees Twenty Three Crore Seventy four Thousand Only) on the terms and conditions contained in the Sanction Letter mentioned herein below, to you No. 1 and you No. 2 to 5 have guaranteed repayment of the amount due and payable under the said Credit facilities with interest, costs, charges and expenses as guarantors. The details of the Sanction letter and the Credit facilities are as under:

Sanction letter No. & Date	Type of facility	Amount sanctioned (Rs in Lakh)	Security
NI/CREDIT/03/2020-2021 dt. 24.04.2020	Overdraft against Premises	Rs.110.00	1. Equitable Mortgage Charge on Flat No.2, 1st Floor, The Unity House CHS. Ltd. 8, Mama Parmanand Marg, Opera House, Charni Rd. (E), Mumbai - 400 004 owned by M/s. Conдор Polymeric Pvt. Ltd.
NI/CREDIT/267/2021-22 dt.30.12.2021	Overdraft against Premises (Renewal & Enhancement by converting existing Cash Credit Limit into ODPRE	Rs.680.00	2. Equitable Mortgage Charge on Office No.G-3, Gr. Floor, The Maker Chambers V Premises Co-op. Society Ltd., 221, Jammalal Bajaj Marg, Nariman Point, Mumbai - 400 021 owned by M/s. Conдор Polymeric Pvt. Ltd.
NI/CRPR/227/2018-19 dt.11.01.2019	Term Loan	Rs.710.74	3. STP III Building situated at Plot No.L-45 & L-45 A-1, STP Complex, S.No.34 of Verna Indl. Estate, GIDC, Verna Village, Panchayat Nagoa, Goa owned by M/s. Conдор Polymeric Pvt. Ltd.
NI/Credit/3/2020-21 dt.22.04.2020	Term loan	Rs.800.00	4. Office No.304 & 305, Raheja Chambers, Plot No.213, Block-III, Backbay Reclamation Scheme, Nariman Point, Mumbai -400 021 owned by M/s. Conдор Polymeric Pvt. Ltd.
Total		Rs.2300.74	5. Registered Mortgage Charge on Land & Hotel Building situated on CTS No.820/5, Final Plot No.160,161,162/5, Kale Path Lane No.13, Off. Bhandarkar Rd., Shivaji Nagar (Bhamburda), Tal. Haveli, Dist. Pune owned by the Company.

2. You No. 1 & 5 have created Equitable/ Registered Mortgage charge on the following properties, in favor of the Bank to secure repayment of the amount due and payable under the said Credit facilities together with interest, costs, charges and expenses. You have also



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 301, Corporate House, Opp. Torrent House, Income tax, Ahmedabad-380009

Website: www.srmtl.com, Email : cslegal@srmtl.com, CIN No. L25200GJ1993PLC020880

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2022

(Rs.In Lakhs)

Sr.No	Particulars	Quarter ended 30/09/2022 (Unaudited)	Quarter ended 30/09/2021 (Unaudited)	Half year ended 30/09/2022 (Unaudited)	Year ended 31/03/2022 (Audited)
1	Total Income	5203.53	3721.99	10025.35	15073.54
2	Net Profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	13.97	(302.50)	141.63	(492.23)
3	Net Profit / (loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	13.97	(302.50)	141.63	(492.23)
4	Net Profit / (loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	13.97	(302.50)	141.63	(492.23)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	14.74	(303.20)	145.02	(475.65)
6	Equity Share Capital (Face Value Re.5/- each)	3176.03	3176.03	3176.03	3176.03
7	Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of the previous year	-	-	-	(825.41)
8	Earnings per Share (Basic & Diluted) Face Value Rs.5/- (for continuing and discontinued operations)				
	1 Basic EPS	0.02	(0.48)	0.22	(0.78)
	2 Diluted EPS	0.02	(0.48)	0.22	(0.78)

Notes

- a) The above Unaudited Financial Results for quarter and half year ended on September 30, 2022 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on November 11, 2022. The Limited Review as required under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been completed by the statutory auditors of the company and the related report is being submitted to the concerned stock exchanges.
- b) The Unaudited Financial Results for quarter and half year ended on September 30, 2022 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- c) The above is an extract of the detailed format of Unaudited Financial Results for Quarter and Half year ended 30th September, 2022 filed with the stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange website (www.bseindia.com and www.nseindia.com) and website of the company (www.srmtl.com).

Place : Moti Bhoyan

Date : November 11, 2022

By Order of the Board of Directors
 For, Shree Rama Multi-Tech Limited
 Shailesh K. Desai
 Managing Director