

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L25200GJ1993PLC020880

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAJCS1563N

(ii) (a) Name of the company

SHREE RAMA MULTI-TECH LIM

(b) Registered office address

Block No. 1557, Village - Moti-Bhoyan, Kalol-Khatraj Road, Taluka - Kalol, Gandhinagar, Gujarat, 382721 Bhoyan Moti Kalol
Gandhi Nagar
Gujarat
382721

(c) *e-mail ID of the company

CS*****TL.COM

(d) *Telephone number with STD code

07*****01

(e) Website

www.srmtl.com

(iii) Date of Incorporation

17/12/1993

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-------------------------------|
| | Public Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☒ Yes

☐ No

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|--|-------|
| 1 | BSE Limited | 1 |
| 2 | National Stock Exchange of India Limited | 1,024 |

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 05/09/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1 | C | Manufacturing | C13 | Other manufacturing including jewellery, musical instruments, medical instruments, | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

2

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|--------------------------------|-----------------------|--|------------------|
| 1 | NIRMA CHEMICAL WORKS PRIN | U24231GJ1994PTC023482 | Holding | 56.53 |
| 2 | Shree Rama (Mauritius) Limited | | Subsidiary | 100 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 200,000,000 | 133,468,005 | 133,468,005 | 133,468,005 |
| Total amount of equity shares (in Rupees) | 1,000,000,000 | 667,340,025 | 667,340,025 | 667,340,025 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares of Rs. 5/- each | | | | |
| Number of equity shares | 200,000,000 | 133,468,005 | 133,468,005 | 133,468,005 |
| Nominal value per share (in rupees) | 5 | 5 | 5 | 5 |
| Total amount of equity shares (in rupees) | 1,000,000,000 | 667,340,025 | 667,340,025 | 667,340,025 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 5,000,000 | 766,666 | 766,666 | 766,666 |
| Total amount of preference shares (in rupees) | 500,000,000 | 76,666,600 | 76,666,600 | 76,666,600 |

Number of classes

1

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| 15% Cumulative Redeemable Preference Share of F | | | | |
| Number of preference shares | 5,000,000 | 766,666 | 766,666 | 766,666 |
| Nominal value per share (in rupees) | 100 | 100 | 100 | 100 |
| Total amount of preference shares (in rupees) | 500,000,000 | 76,666,600 | 76,666,600 | 76,666,600 |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|-----------------|------------------|-------|-------|----------------------|----------------------|---------------|
| Equity shares | Physical | DEMAT | Total | | | |

| | | | | | | |
|---|-----------|-------------|-----------|-------------|-------------|-------------|
| At the beginning of the year | 3,497,096 | 59,970,909 | 63468005 | 317,340,025 | 317,340,025 | |
| Increase during the year | 0 | 70,002,957 | 70002957 | 350,000,000 | 350,000,000 | 280,000,000 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | |
| ii. Rights issue | 0 | 70,000,000 | 70000000 | 350,000,000 | 350,000,000 | 280,000,000 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify | | 2,957 | 2957 | | | |
| Due to Demat of Shares | | | | | | |
| Decrease during the year | 2,957 | 0 | 2957 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | |
| iv. Others, specify | 2,957 | | 2957 | | | |
| Due to Demat of Shares | | | | | | |
| At the end of the year | 3,494,139 | 129,973,866 | 133468005 | 667,340,025 | 667,340,025 | |
| Preference shares | | | | | | |
| At the beginning of the year | 666,666 | 0 | 666666 | 66,666,600 | 66,666,600 | |
| Increase during the year | 0 | 766,666 | 766666 | 76,666,600 | 76,666,600 | 0 |
| i. Issues of shares | 0 | 766,666 | 766666 | 76,666,600 | 76,666,600 | |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify | | | | 0 | 0 | |
| 0 | | | | | | |
| Decrease during the year | 666,666 | 0 | 666666 | 66,666,600 | 66,666,600 | 0 |

| | | | | | | |
|---------------------------------|---------|---------|--------|------------|------------|---|
| i. Redemption of shares | 666,666 | 0 | 666666 | 66,666,600 | 66,666,600 | |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | 0 | 0 | |
| 0 | | | | | | |
| At the end of the year | 0 | 766,666 | 766666 | 76,666,600 | 76,666,600 | |

ISIN of the equity shares of the company

INE879A01019

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☐ No

☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | |
|--|--|---|
| Date of the previous annual general meeting | | |
| Date of registration of transfer (Date Month Year) | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock |

| | | | |
|--|----------------------|--|----------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text"/> |
| Ledger Folio of Transferor | | <input type="text"/> | |
| Transferor's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | <input type="text"/> | |
| Transferee's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

| | | | |
|--|----------------------|--|----------------------|
| Date of registration of transfer (Date Month Year) | | <input type="text"/> | |
| Type of transfer | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | <input type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text"/> |
| Ledger Folio of Transferor | | <input type="text"/> | |
| Transferor's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | <input type="text"/> | |
| Transferee's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|----------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 367,185,832 | 0 | 367,185,832 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,769,962,361.13

(ii) Net worth of the Company

1,023,052,522.21

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | 0 |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |

| | | | | | |
|-----|---|------------|-------|---|---|
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 0 | 0 | 0 | 0 |
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 0 | 0 | 0 | 0 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 82,177,162 | 61.57 | 0 | 0 |
| 10. | Others | 0 | 0 | 0 | 0 |
| | Total | 82,177,162 | 61.57 | 0 | 0 |

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 44,339,635 | 33.22 | 766,666 | 100 |
| | (ii) Non-resident Indian (NRI) | 1,455,199 | 1.09 | 0 | 0 |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | 0 |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | 0 |
| | (ii) State Government | 0 | 0 | 0 | 0 |
| | (iii) Government companies | 700 | 0 | 0 | 0 |
| 3. | Insurance companies | 0 | 0 | 0 | 0 |
| 4. | Banks | 0 | 0 | 0 | 0 |
| 5. | Financial institutions | 0 | 0 | 0 | 0 |

| | | | | | |
|-----|---|------------|-------|---------|-----|
| 6. | Foreign institutional investors | 0 | 0 | 0 | 0 |
| 7. | Mutual funds | 0 | 0 | 0 | 0 |
| 8. | Venture capital | 0 | 0 | 0 | 0 |
| 9. | Body corporate (not mentioned above) | 3,159,371 | 2.37 | 0 | 0 |
| 10. | Others Clearing Members, HUF, NB | 2,335,938 | 1.75 | 0 | 0 |
| | Total | 51,290,843 | 38.43 | 766,666 | 100 |

Total number of shareholders (other than promoters)

23,713

**Total number of shareholders (Promoters+Public/
Other than promoters)**

23,715

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 2 | 2 |
| Members (other than promoters) | 21,349 | 23,713 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|---|---------------|---|---------------|---|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 0 | 0 | 0 | 0 | 0 | 0 |
| B. Non-Promoter | 2 | 4 | 2 | 5 | 0 | 0 |
| (i) Non-Independent | 2 | 2 | 2 | 2 | 0 | 0 |
| (ii) Independent | 0 | 2 | 0 | 3 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|--------------------------|---|---|---|---|---|---|
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 2 | 4 | 2 | 5 | 0 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-------------------|------------|---------------------|--------------------------------|---|
| Shailesh K. Desai | 01783891 | Managing Director | 0 | |
| Hemal R. Shah | 07338419 | Whole-time director | 0 | |
| Vandana C. Patel | 07010646 | Director | 0 | |
| Shalin S. Patel | 01779902 | Director | 0 | |
| Pathik C. Shah | 00076715 | Director | 0 | 01/04/2024 |
| Vijay R. Shah | 00376570 | Director | 0 | |
| Mittal K. Patel | 03619139 | Director | 0 | |
| Hemant N. Shah | AHBPS7943J | CFO | 0 | |
| Sandip A. Mistry | ACZPM2110Q | Company Secretar | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year 3

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|----------------|------------|--|---|---|
| Vijay R. Shah | 00376570 | Director | 07/02/2024 | Appointed as Independent Dir |
| Krunal G. Shah | BRCPS8132H | CFO | 01/08/2023 | Resigned from the post of Chi |
| Hemant N. Shah | AHBPS7943J | CFO | 01/08/2023 | Appointed as Chief Financial C |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 2

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|--------------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Annual General Meeting | 22/09/2023 | 23,488 | 48 | 63.96 |
| Extra Ordinary General Meeting | 15/03/2024 | 24,204 | 45 | 62.29 |

B. BOARD MEETINGS

*Number of meetings held

7

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 29/05/2023 | 6 | 6 | 100 |
| 2 | 06/06/2023 | 6 | 6 | 100 |
| 3 | 29/07/2023 | 6 | 6 | 100 |
| 4 | 11/09/2023 | 6 | 6 | 100 |
| 5 | 31/10/2023 | 6 | 6 | 100 |
| 6 | 28/12/2023 | 6 | 6 | 100 |
| 7 | 07/02/2024 | 6 | 6 | 100 |

C. COMMITTEE MEETINGS

Number of meetings held

14

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|---------------------------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 29/05/2023 | 3 | 3 | 100 |
| 2 | Audit Committee | 29/07/2023 | 3 | 3 | 100 |
| 3 | Audit Committee | 31/10/2023 | 3 | 3 | 100 |
| 4 | Audit Committee | 07/02/2024 | 3 | 3 | 100 |
| 5 | Nomination and Remuneration Committee | 29/05/2023 | 3 | 3 | 100 |
| 6 | Nomination and Remuneration Committee | 07/02/2024 | 3 | 3 | 100 |
| 7 | Stakeholder Relationship Committee | 29/05/2023 | 3 | 3 | 100 |
| 8 | Stakeholder Relationship Committee | 29/07/2023 | 3 | 3 | 100 |

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 9 | Stakeholder R | 31/10/2023 | 3 | 3 | 100 |
| 10 | Stakeholder R | 07/02/2024 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 05/09/2024 |
| | | | | | | | | (Y/N/NA) |
| 1 | Shailesh K. De | 7 | 7 | 100 | 12 | 12 | 100 | Yes |
| 2 | Hemal R. Sha | 7 | 7 | 100 | 4 | 4 | 100 | Yes |
| 3 | Vandana C. P | 7 | 6 | 85.71 | 0 | 0 | 0 | Yes |
| 4 | Shalin S. Pate | 7 | 7 | 100 | 14 | 14 | 100 | Yes |
| 5 | Pathik C. Shah | 7 | 7 | 100 | 10 | 10 | 100 | Not Applicable |
| 6 | Vijay R. Shah | 0 | 0 | 0 | 0 | 0 | 0 | Yes |
| 7 | Mittal K. Patel | 7 | 7 | 100 | 6 | 6 | 100 | Yes |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------------------|-----------------|--------------|------------|----------------------------|--------|--------------|
| 1 | Shailesh K. Desai | Managing Direct | 6,999,999 | 0 | 0 | 0 | 6,999,999 |
| 2 | Hemal R. Shah | Whole-Time Dire | 3,460,000 | 0 | 0 | 0 | 3,460,000 |
| | Total | | 10,459,999 | 0 | 0 | 0 | 10,459,999 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|----------------|-------------------|--------------|------------|----------------------------|--------|--------------|
| 1 | Krunal G. Shah | Chief Financial C | 989,790 | 0 | 0 | 0 | 989,790 |

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|---------------|-------------------|--------------|------------|-------------------------------|--------|-----------------|
| 2 | Sandip Mistry | Company Secre | 3,200,125 | 0 | 0 | 0 | 3,200,125 |
| 3 | Hemant Shah | Chief Financial C | 1,175,141 | 0 | 0 | 0 | 1,175,141 |
| | Total | | 5,365,056 | 0 | 0 | 0 | 5,365,056 |

Number of other directors whose remuneration details to be entered

4

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|------------------|-------------|--------------|------------|-------------------------------|---------|-----------------|
| 1 | Pathik C. Shah | Director | 0 | 0 | 0 | 135,000 | 135,000 |
| 2 | Vandana C. Patel | Director | 0 | 0 | 0 | 75,000 | 75,000 |
| 3 | Mittal K. Patel | Director | 0 | 0 | 0 | 60,000 | 60,000 |
| 4 | Shalin S. Patel | Director | 0 | 0 | 0 | 90,000 | 90,000 |
| | Total | | 0 | 0 | 0 | 360,000 | 360,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Chirag Shah & Associates

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

3498

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DESAI
SHAILESH
KHUSHALDAS
Digitally signed by
DESAI SHAILESH
KHUSHALDAS
Date: 2024.11.08
15:43:57 +05'30'

DIN of the director

0*7*3*9*

To be digitally signed by

Mistry
Sandip
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Mistry Sandip
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☒ Company Secretary

☐ Company secretary in practice

Membership number

6*4*

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach**Attach****Attach****Attach****List of attachments**

MGT 8_SRMTL 2023-24.pdf
Committee Meetings_23-24.pdf
List of Preference shareholdersSRMTL.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



CHIRAG SHAH & ASSOCIATES

Company Secretaries

1213-1214 Ganesh Glory, Nr. Jagatpur Crossing

Besides Ganesh Genesis,

Off. S.G. Highway, Ahmedabad - 382 481.

Ph.: 079-40020304, 6358790040/41/42

E-mail : chi118_min@yahoo.com

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **SHREE RAMA MULTI-TECH LIMITED (CIN: L25200GJ1993PLC020880)** (the Company) having its Registered Office at **Block No. 1557, Village - Moti-Bhoyan, Kalol-Khatraj Road, Taluka - Kalol, Gandhinagar, Gujarat, 382721**, as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31st March, 2024**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;
2. Maintenance of registers/records & making entries therein within the time prescribed therefore;
3. The Company has filed majority of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5. Closure of Register of Members / Security holders.
6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; - Not Applicable



7. Contracts/arrangements with related parties as specified in section 188 of the Act;- All the related party transactions entered into during the financial year were on an arm's length basis and were in the ordinary course of business in compliance with the provisions of Section 188 of the Act;
8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances; The details as referred herein above during the year are as under:
1. *The Company had allotted 7,00,00,000 equity shares of Rs. 5 each, issued at Rs. 9 per share (including premium of Rs. 4 per share) for an amount aggregating to Rs. 6,300 lakhs to the existing equity shareholders of the Company on a Rights basis on 3rd July, 2023 and these shares were admitted for trading with effect from 10th July, 2023 on the stock exchanges viz. NSE and BSE. Consequent to the allotment of shares pursuant to the Rights Issue, the paid up equity share capital of the Company stand increased to Rs. 6,673.40 lakhs comprising 133468005 equity shares of the face value of Rs. 5 each, fully paid up during the year under the audit period.*
 2. *The Company has received the order of Hon'ble National Company Law Tribunal, Ahmedabad Bench under section 55(3) of the Companies Act, 2013 to issue and allot 7,66,666 redeemable preference shares of face value of ₹100 each on the same terms and conditions to the existing preference shareholder of the value equivalent to the existing outstanding 6,66,666 unredeemed preference shares amounting to ₹ 666.66 Lakhs together with unpaid dividend of ₹100.00 Lakhs thereon under Company Petition filed by the Company and accordingly, the Company has allotted 7,66,666 Redeemable Preference Shares of face value of ₹100 each on the same terms and conditions to the existing preference shareholder on 11th September, 2023.*
 3. *The Board of Directors of the Company in its meeting held on 07/02/2024 has cancelled 87550 equity shares of Rs 5 each issued out of authorised share capital of the Company, which were forfeited by the Company on 31/08/2004 which have neither been re issued nor have been taken up or agreed to be taken up by any person subject to the approval by members. Further, the members in its Extra-Ordinary General Meeting held on 15/03/2024 approved the cancellation of aforesaid equity shares consequently, the Issued, Subscribed and Paid up Share Capital is treated accordingly*
 4. *The Company had redeemed the Redeemable Non- Convertible Debentures of ₹36.72 crore out of the proceeds of the Rights Issue as per the objects of the issue.*
9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. – **Not Applicable**
10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act.



11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; *However Pursuant sub-Section 3 of Section 129 Company had not consolidated accounts of its wholly own subsidiary i.e Shree Rama Mauritius Limited and the necessary disclosure in this regards has been made in the notes to the Annual Financial Statement for the Financial Year 2022-23.*
12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. Appointment/Re-appointment/ filing of casual vacancies of auditors as per the provisions of section 139 of the Act; - **Not Applicable**
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.;
15. Acceptance/ renewal/ repayment of deposits-The Company has not accepted any deposits from public or shareholders.
16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; Not Applicable.
18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company.

Place: Ahmedabad
Date : 24.10.2024

CS Chirag Shah
Partner

Chirag Shah & Associates

C. P. No: 3498

FCS No : 5545

UDIN : F005545F001732941

Peer Review Cer.No.: 704/2020

[Signature]



IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. Committee Meetings

| Sr. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|---------|-----------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 11 | Right Issue Committee | 22/05/2023 | 4 | 4 | 100 |
| 12 | Right Issue Committee | 24/05/2023 | 4 | 4 | 100 |
| 13 | Right Issue Committee | 25/05/2023 | 4 | 4 | 100 |
| 14 | Right Issue Committee | 03/07/2023 | 4 | 4 | 100 |

SHREE RAMA MULTI-TECH LIMITED

Regd.Office: Block No. 1557, Village - Moti-Bhoyan, Kalol-Khatraj Road, Taluka - Kalol, Gandhi Nagar, Gujarat, 382721

CIN:L25200GJ1993PLC020880

List of Preference Shareholder as on 31.03.2024

| S.n. | Name of the Holder | Father/Mother/Spouse Name | No of Shares | Joint Holder Name(1) | Address | Pin Code |
|------|-----------------------------|---------------------------|--------------|----------------------|--|----------|
| 1 | Rakeshbhai Karsanbhai Patel | Karsanbhai Patel | 7,66,666 | - | Nima Farm, Makarba, Sarkhej Gandhinagar, Highway, Ahmedabad, Gujarat. | 380054 |